

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 26, 2021

REGISTRATION NO: 27604
BONDS ISSUED BY: Kirkwood School District R-7
AMOUNT OF ISSUE: \$56,220,000.00 (Series 2021) COUNTY: St. Louis
(a portion of \$61,300,000 authorized)
DATE OF ISSUE: June 01, 2021 MONTH OF MATURITY: February
PURPOSE OF BONDS: For the purpose of addressing overcrowding in classrooms, improving safety and security, and repairing, constructing, improving, furnishing and equipping all existing District schools and facilities.

Rate of Interest	Amount	Maturity
4.00000%	\$745,000.00	02/15/2022
4.00000%	\$3,375,000.00	02/15/2023
4.00000%	\$3,690,000.00	02/15/2024
4.00000%	\$3,920,000.00	02/15/2025
4.00000%	\$4,230,000.00	02/15/2026
4.00000%	\$4,495,000.00	02/15/2027
4.00000%	\$4,695,000.00	02/15/2028
3.00000%	\$4,865,000.00	02/15/2029
3.00000%	\$5,015,000.00	02/15/2030
2.00000%	\$5,140,000.00	02/15/2031
2.00000%	\$5,245,000.00	02/15/2032
2.00000%	\$5,350,000.00	02/15/2033
2.00000%	\$5,455,000.00	02/15/2034

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on February 15, 2029 and thereafter may be called for redemption and payment prior to maturity on February 15, 2028 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,00 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Zions Bancorporation, National Association, St. Louis, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: Zions Bancorporation, National Association, St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Bank of America Merrill Lynch, New York, New York
PURCHASE PRICE: \$61,429,439.04
INTEREST RATE: 1.40601%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$1,665,997,680.00
INDEBTEDNESS: (Including this issue) \$63,717,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 24 and 31, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 6,674 No - 3,200
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about May 11, 2021.
NUMBER OF BIDS RECEIVED: 9

